# Corporate Engagement

Jim Bray- Director

Kate Rice- Senior Associate Director

Maggie Waldron- Senior Associate Director

Sheila Kessler- Associate Director

URIC Administration Meeting May 8<sup>th</sup>, 2019

Northwestern

# Corporate Engagement | What We Do

## **Find & Meet Industry Contacts**

•Help faculty and staff find and meet industry contacts in R&D, tech scouting, corporate foundations, university relations and more

#### **Background Information**

 Provide background information on current relationships between companies and the entire university

#### **Proposals**

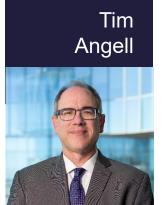
•Review proposals and supporting correspondence to formal and informal corporate grant-makers

## **Campus Visits**

 Administer scheduling, space and provisions for campus visits by corporations

# Corporate Engagement | Who We Are





Sr Assoc Director







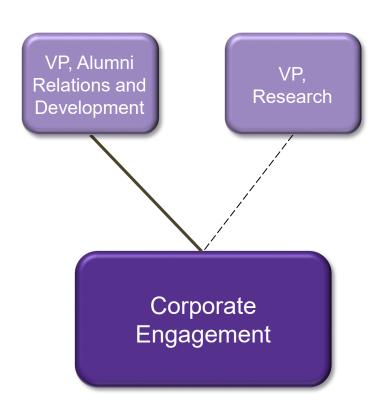






# Corporate Engagement

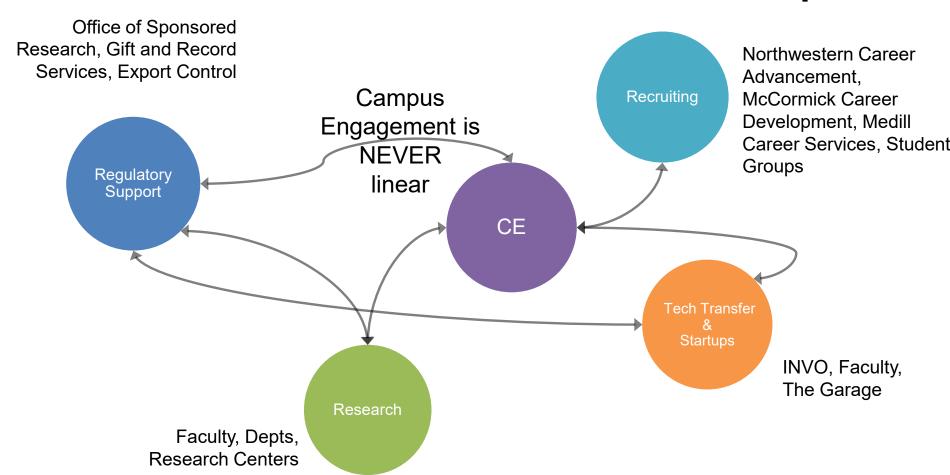
# **Reporting Structure**



## Independent from:

- Feinberg Corporate Relations
- Kellogg Corporate Partnerships
- Pritzker External Partnerships

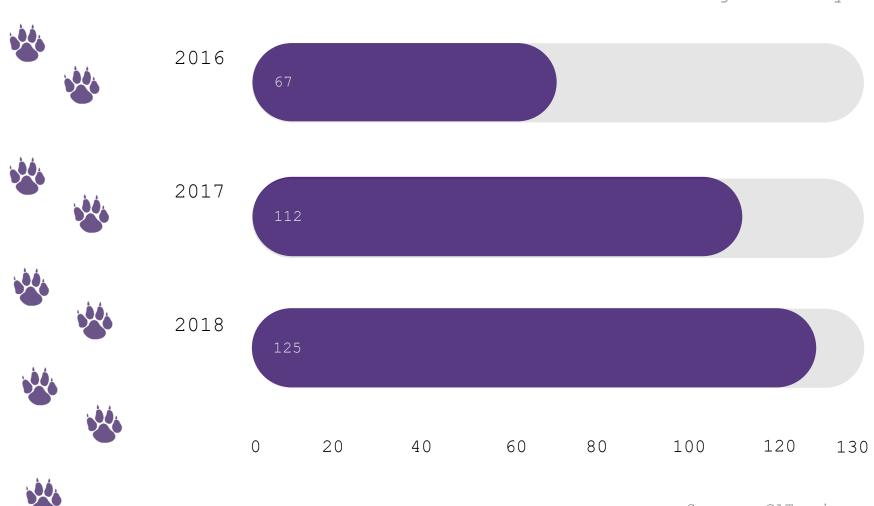
# Managing relationships: on campus





# Corporate Visits

Tracking Activity



Source: CATracks

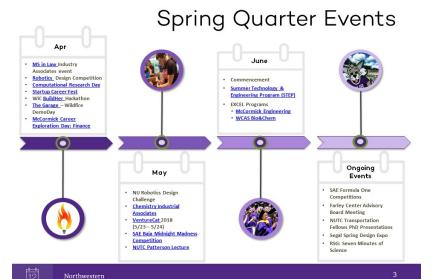
# Data available for CE priority companies

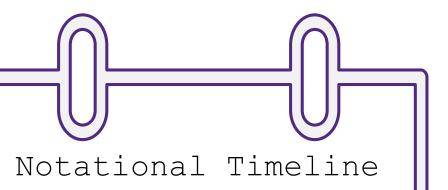
- ☐ Northwestern data for recent campus activity/stats
  - Giving
  - Relationship Managers
  - Recent Activity
  - Key Contacts
  - Senior Leaders
  - Board Activity
- ☐ External data
  - Information on new strategy/initiatives
  - Recent press releases
  - News on other school engagements

# Dashboards









- Shared with portfolio companies
- Developed, Summer Quarter
- Inclusive of all Schools,
   Programs, Centers, &
   Institutes

# Who's on deck?







CE prepares company specific decks to highlight
Northwestern to plan or follow up on campus
meetings

FOR FACULTY, STAFF AND STUDENTS

# CORPORATE ENGAGEMENT

Search this site

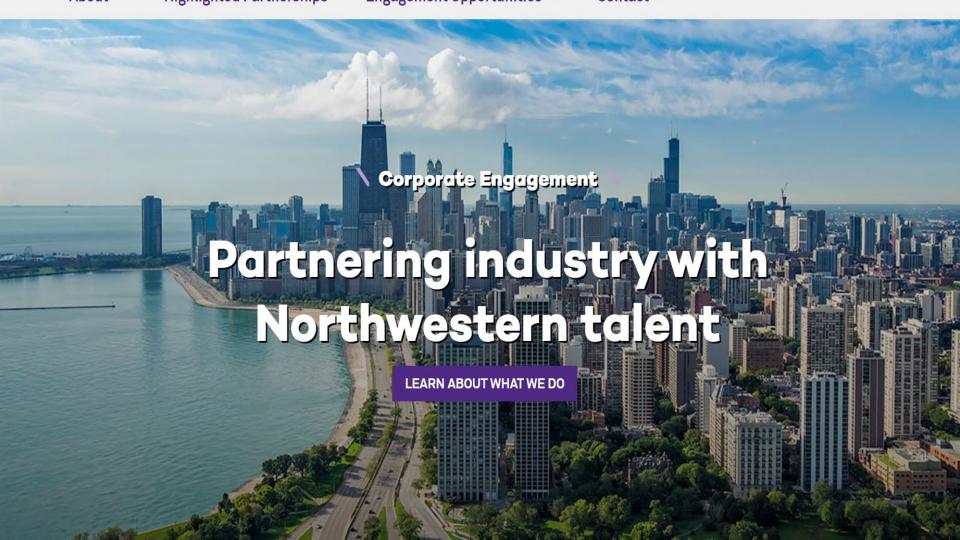
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About ~

**Highlighted Partnerships** 

Engagement Opportunities >

Contact v



# Board Best Practices

- Developed Board Best
   Practices document to
   provide guidance to board
   leaders
  - Incorporates info from other sources and interviews
  - Rolled out first to McC department boards
  - Multiple success stories of new recruits and activity



#### About this Guide

The Northwestern University Corporate Engagement team (CE) designed this guide for university leaders seeking ways to maximize the value of their current advisory boards. The best practices that follow synthesize the CE team's deep expertise in corporate stewardship, results from interviews with University leaders, and research literature on effective board membership.

These best practices are specific to the cultivation and stewardship of relationships with corporate representatives. Any relationships with individual donors should be managed in close collaboration with Alumni Relations & Development (ARD). For support in identifying strategic board corporate candidates, reach out to corporate@northwestern.edu.

#### **Contents**

- O1 Strategic Recommendations
- Explicitly define your board's purpose
- Recruit alumni champions
- 03 Additional Resources
- O2 Operational Recommendations
- Assemble and maintain your board
- . Define roles, responsibilities, and metrics for evaluation
- · Proactively engage and steward your board
- 04 Alumni/Industry Analysis & Methodology

# The Boeing Company



FRAMING THE RELATIONSHIP



## **Board Involvement**

- NUTC BAC
- CHiMaD



# **Student Group & Curriculum**

- McCormick Student Groups
  - Car teams, Rocketry, Robotics
  - EXCEL, WiC, NSBE, SWE
- NUvention Transportation



# **Philanthropy**

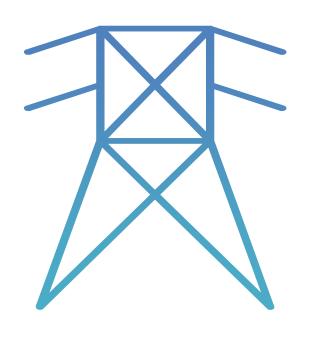
• FUSE Studios at CPS



## **Talent: Recruitment**

- EAHI: Fall Quarter
- NU a preferred school for Engineering & Data Science

# Exelon



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# **Board Involvement**

• ISEN Executive Council



# **Student & Entrepreneurship**

- VentureCat
- Intra-preneurship internships



## Research

• Master Research Agreement



# **Philanthropy**

• Endowed Sustainable Speaker Series at Kellogg

# Baxter



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# **Board Involvement**

- Biomedical Engineering
- MEM



# **Student & Entrepreneurship**

- KSM Student Clubs
- NUvention Medical



## Research

- Master Research Agreement
- Master Services Agreement



# **Philanthropy**

• Baxter Center for Science Education

# Corporate Engagement | Pre-Award

- Identify Industry Funding Opportunities
  - If Research Funding we work with ORD
  - If Program Funding we send to all relevant parties
  - Ensure limited submissions coordination
- Help with Proposal Development
  - Help with common (and uncommon) deliverables
  - Indirect costs
  - Collaborate with OSR and ORD

# Corporate Engagement | Post-Award

- Appropriate accounting for grants, awards, gifts
  - Checks, Wire Transfers, In-kind
  - Gift vs Grant
  - Coordination with OSR, OGC, ASRSP
- Relationship Management
  - Share appropriate information
  - Find new corporate connections for PIs and Administrators

# Master Research Agreements

## Highlighted MRA



#### MRA Alliance members

Corporate Engagement (alliance manger) INVO, OSR,
 Department staff - RA's and PI's

## Meeting frequency

 Kick-off then quarterly check-ins with a variety of attendees

### Topics covered:

Introductions (roles and responsibilities), research overview, relationship importance, getting ahead of challenges

# Corporate Engagement | Next Steps

- Reach out to us with company research questions
- Let us know about corporate activity and how we can help
- Sign up for the Foundation Relations & Corporate Engagement RFP newsletter

# **Corporate Funding Opportunities**

## **Funding Opportunities and Gifts**

Below are tables with current funding opportunities for students, faculty and staff. These opportunities include gifts, grants and in-kind goods and services. Please reach out to our team with questions.

Faculty and Staff		Campus-Wide	Gi	ifts-in-Kind	Fellowsh	Fellowships/Awards	
				Search:			
Name ‡			<b>‡</b>	Amount \$	Deadline \$	Focus Area	<b>‡</b>
>	Pfizer: Addressing Cultural Barriers in Decision-Making	Attitudes, Beliefs, and Women's Health		Up to \$200k	7/26/17	Women's Heal	th
>	Pfizer: Vaccine Preventable Diseases in the IBD Patient			Up to \$250k	7/28/17	IBD	
>	Amag: Research G	rants in Prematurity		Up to \$75k	7/31/17	prematurity	
>	GlaxoSmithKline:	Asthma2017B		Up to \$300k	7/31/17	Asthma	
>	GlaxoSmithKline: Chronic Obstructive Pulmonary Disease			Up to \$300k	7/31/17	Pulmonary	
>	GlaxoSmithKline: Systemic Lupus Erythematosus		Up to \$200k	7/31/17	Lupus		
>	Gilead: Research Scholars Pulmonary Arterial Hyertension Program		Up to \$60 k	8/4/2017	Hypertension		
>	Volkswagon & BAS Electrochemistry	F: Science Award		Up to 100,000 Euros	8/18/17	battery value	chain
>	Toyota: 2017 TMHN RESEARCH PROGR				8/31/17	material hand	ling
>	DHL Robotics Chal	lenge 2017		\$15,968	9/17/2017	Innovation, Ro	botics
>	American Chemica	l Society: Grants for		Up to	10/20/17	petroleum	

Thank You &
Questions

# Connect with us

#### Jim Bray, Director

- •(847) 491-3371
- •j-bray@northwestern.edu

### Tim Angell, Senior Associate Director

- •(847) 491-8652
- •timothy.angell@northwestern.edu

#### Sheila Kessler, Associate Director

- •(847) 491-7483
- •sheila.kessler@northwestern.edu

### Evangeline Semark, Lead Communications Specialist

• evangeline@northwestern.edu

#### Kate Rice, Senior Associate Director

- •(847) 491-4185
- •kate-rice@northwestern.edu

### Maggie Waldron, Senior Associate Director

•(847) 467-6392 <u>m-waldron@northwestern.edu</u>

## Annalise Robinson, Program Assistant

•(847) 491-8802 annalise.robinson@northwestern.edu